

MAUSAMI SENGUPTA

Company Secretary in Practice
(Peer Reviewed)

A-108, Survey Park
Kolkata-700075

Phone: +91 7980322488

Email: mausami.das34@gmail.com

Date: 17.01.2024

The Board of Directors,
(CIN: L36999WB1995PLC074860)
RDB Rasayans Limited
Bikaner Building, 3rd Floor, Room No-9
8/1, Lal Bazar Street
Kolkata - 700 001
West Bengal

Dear Sir/Madam,

Sub: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the information/documents provided electronically to me by, **M/s. RDB RASAYANS LIMITED** (hereinafter referred to as "the Company") as provided to the Company by its Registrars & Share Transfer Agents M/s. Niche Technologies Pvt. Ltd. (hereinafter referred to as the "RTA") , having registered office at 3A, Auckland Place, 7th Floor, Room 7A & 7B, Kolkata-700017, for issuing this report, in accordance with the Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

I enclose herewith the above referred Reconciliation of Share Capital Audit Report for quarter ended 31.12.2023, prepared on the basis of my opinion and to the best of my information and according to the explanations given to me and further based on such verification as considered necessary of the documents produced before me.

Thanking You

Yours faithfully
For Mausami Sengupta
Company Secretary in Practice

**MAUSAMI
SENGUPTA**

Digitally signed by MAUSAMI SENGUPTA
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st=West Bengal,
serialNumber=D99853EFB064A69D4231F631
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ACS No.: 28678

CP No.: 24059

UDIN: A028678E003241140

Encl: as above.

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st December, 2023
2. ISIN : INE123M01017
3. Face Value : Rs. 10/- per Share
4. Name of the Company : RDB Rasayans Limited
5. Registered Office Address : Bikaner Building, 3rd Floor, Room No-9
8/1, Lal Bazar Street
Kolkata - 700 001
West Bengal
6. Correspondence Address : Bikaner Building, 3rd Floor, Room No-9
8/1, Lal Bazar Street
Kolkata - 700 001
West Bengal
7. Telephone & Fax Nos. : 033- 4450 0500
033-2242 0588 (Fax)
8. E-mail address : info@rdbindia.com
9. Names of the Stock Exchanges where the Company's securities are listed : BSE Limited (BSE)

		Number of shares	% of Total Issued Capital
10.	Issued Capital	1,77,14,800	100.00
11.	Listed Capital (Exchange wise)(as per company records), BSE Limited	1,77,14,800	100.00
12.	Held in dematerialised form in CDSL	36,41,018	20.553
13.	Held in dematerialised form in NSDL	1,24,33,749	70.189
14.	Physical	16,40,033	9.259

15. Total No. of shares (12+13+14) : 1,77,14,800
16. Reasons for difference if any, between : N.A.

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(10 & 11), (10 & 15) & (11 & 15)

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchanges (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) : Yes

19. Reference of previous quarter with regards to excess dematerialised shares, if any : N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in current quarter? If not. Reason why? : N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of Compliance officer of the Company : Ms. Pooja M Patel
Company Secretary &
Compliance Officer
Tel:033-4450 0520

23. Name, Address, Telephone, Fax No. & Regn. No. of the certifying CA/CS : Mausami Sengupta
Company Secretary in Practice

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st=West Bengal,
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ACS No. 28678

COP No. 24059

24. Appointment of common agency for share Registry work. If yes, name & address of the Agent

: Niche Technologies Pvt. Ltd.
3A, Auckland Place, 7th Floor,
Room 7A & 7B,
Kolkata-700017
Tel: 033 2280 6616/ 6617/6618
Fax: 033 2280 6619

25. Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)

: None

Date: 17.01.2024

Place: Kolkata

UDIN: A028678E003241140

For Mausami Sengupta
Company Secretary in Practice

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ACS No.:28678

CP No.: 24059

Peer Review No.: 5030/2023